



Welcome to the StreetSmart Edge™ Quick Reference Guide

This guide was created to highlight the more commonly used tools, features, and icons in StreetSmart Edge. It supports the other StreetSmart Edge educational resources, which include pre-recorded training seminars, live-online events, and live in-person workshops. Those who have first used at least one of these educational resources will gain the most benefit from this guide.

Throughout this guide, you will see the following recurring symbols:

Shows you where right-click menus exist, for quick access to additional menus or actions



Offers a tip to help you make the most of the tool



Shows you where you can find out more about a topic

If you have not yet attended any type of training for StreetSmart Edge, we highly recommend that you explore Schwab's broad range of resources to support you, available in various formats to fit your scheduling needs.

Refer to the final tab in this guide, Help & Education, for a listing of other opportunities to learn about trading with StreetSmart Edge.

Charts



Layouts & Global Settings



Default Layout

This layout provides the most commonly used tools: Account Details, Watch List, Symbol Hub. Symbol Hub includes the News and Trade tools, as well as a fully functional Chart tool.

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#### **Options Layout**

Designed for options traders, this layout incorporates options-related settings and views into the following tools: Account Details, Trade, Chart, Watch List.



#### **Trader Layout**

Designed for active traders, this layout includes the following tools: Account Details, Trade, Chart, Watch List, News.



Designed with the technical analyst in mind, this layout features the following technical datagathering tools: Trade, Chart, Screener Plus.

#### **Research Layout**

This layout includes both fundamental and technical analysis tools for researching securities. In addition to providing Screener Plus, Watch List, and News tools, this layout also features the Symbol Hub tool. Symbol Hub provides News and Trade tools, as well as a fully functional Chart tool, complete with a Minichart Carousel and toggle button to switch between Research Data and Live Market Data.







### Account Details



### **Balances (Margin Account)**



### **Online Help**

Not sure what the balance figure represents? The Online Help Manual provides an explanation of each balance figure.

<b>Transactions</b>			Set the custom date range to view up to 90 days of transaction history.								
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09-17-2010	Buy	400	Ġ.E	GENERAL ELECTRIC COMPANY	\$16.33	155,534,980	1				
05-17-2010	6.v	200	WMT	WAL-MART STORES INC	153.51	(\$10,710.95)					
09-17-2010	Buy	100	1910	JOHNSON & JOHNSON	562.09	(56,217.95)					
09-17-2010	Buy	200	IEM	INTL BUSINESS MACHINES	\$130.40	(\$26,082.94)					
09-17-2010	Buy	500	BAC	BANK OF AMERICA CORP	\$13.00	(56,508.95)					
09-17-2010	Buy	400	AMPL	APPLE INC	\$277.50	(\$111,008.95)					
09-17-2010	Buy	100	NOM	EXXON MOBIL CORPORATION	562.00	(\$6,206.95)					
09-17-2010	Buy	400	NV.	ISHARES TRUST S&P 500 S&P 500 INCEX	\$115.67	(546,269.79)					
09-17-2010	Buy	200	XOM	EXXON MOBIL CORPORATION	\$63.00	(\$12,602.98)					
09-17-2010	Buy	200	NOM	EXXON MOBIL CORPORATION	\$42.53	(512,514.95)					
09-17-2010	Buy	300	OEF	ISHARES TR S&P 100 INDEXS & P 100 INDEX	552.00	(\$15,608.95)					
09-17-2010	Buy	120	ACIVIX	AMERICAN CENTURY EQUITY INDEX INVICE	\$25.00	(\$3,000.00)					

### **Order Status**

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Order Status
Open or partially filled open orders

Contingent or conditional orders

Filled or cancelled orders

### **Positions**







**Quotes & Trading** 

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Quotes & Trading

StreetSmart edge

# **Quick Reference Guide**

**Charts** 



Charts

![](_page_6_Picture_0.jpeg)

![](_page_6_Figure_2.jpeg)

![](_page_7_Picture_0.jpeg)

![](_page_7_Figure_2.jpeg)

Other Tools

![](_page_8_Picture_0.jpeg)

![](_page_8_Figure_2.jpeg)

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![](_page_8_Picture_5.jpeg)

![](_page_9_Picture_0.jpeg)

### **Help & Education**

![](_page_9_Picture_3.jpeg)

#### Learn from your fellow Active Traders

Launched in 2008, the Schwab Trading Community allows registered Active Traders to engage with their peers, as well as with Schwab experts, through online discussions, postings, blogs, and chats.

Registered community members also get the chance to participate in exclusive live webcast/chat sessions with Schwab experts.

To access or register: From StreetSmart Edge, click on the Schwab.com menu and select Trading Community.

# Schwab's Learning Center is your single point of entry for education, seminars, and research dedicated to helping you

Want to learn now? Find a variety of articles and on-demand pre-recorded seminars, available to you 24/7.

sharpen your trading skills.

Looking for a chance to ask questions? Locate and register for live-online seminars, or live in-person events in your area.

To access: Log on to Schwab.com and, under the Research tab, click on Learning Center.

![](_page_9_Picture_13.jpeg)

### **Disclosures**

StreetSmart edge

Stock and option symbols, market data, and corporate information depict dated information and are shown for illustrative purposes only.

Schwab's StreetSmart Edge™ is available for Schwab Active Trading clients. Access to NASDAQ TotalView is provided for free to non-professional clients who have made 120 or more equity and/or options trades in the last 12 months, 30 or more equity and/or options trades in either the current or previous quarters, or maintain \$1 million or more in household balances at Schwab. Schwab Active Trading clients who do not meet these requirements can subscribe to NASDAQ TotalView for a quarterly fee. Professional clients may be required to meet additional criteria before obtaining a subscription to NASDAQ TotalView. This offer may be subject to additional restrictions or fees, and may be changed at any time.

The speed and performance of streaming data may vary depending on your modem speed and ISP connection.

Access to Electronic Services may be limited or unavailable during periods of peak demand, market volatility, systems upgrade, maintenance, or for other reasons.

Extended Hours Trading may not be suitable for all investors and poses certain risks. These risks include, but are not limited to, lower liquidity, higher volatility and wider spreads. To learn more, call 1-800-435-4000.

Direct access trading at Schwab involves additional eligibility requirements.

Options carry a high level of risk and are not suitable for all investors. Certain requirements must be met to trade options through Schwab. Please read the Options Disclosure Document titled "Characteristics and Risks of Standardized Options."

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![](_page_10_Picture_12.jpeg)